

ASX Release

3 March 2022

Company Announcement Officer
Australian Securities Exchange

Section 708A Notice – Issue of Shares and options

As approved by Shareholders on 22 February 2022, Intra Energy Corporation Limited (Company) has issued 129,896,950 fully paid ordinary shares at shares at \$0.008 under Tranche 2 of the Placement, on 3 March 2022 (Shares). Of these 129,896,950 Shares, 98,646,950 were issued to a range of sophisticated and professional investors and 31,250,000 were issued to directors of the company. The Company advises that of the 15,625,000 Shares approved to be issued to Ben Dunn, 5,000,000 Shares were issued to Mr Neil Dhar (being Mr Dunn's nominee but not a party associated with Mr Dunn).

The Company has also issued a total of 30,000,000 options pursuant to the Lead Manager Mandate pursuant to shareholder approval.

As at the date of this notice, the Company states pursuant to section 708(5)(e) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. it has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. it has complied with section 674 of the Act; and
4. it is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the Act.

ENDS

Shareholder Enquiries

Ben Dunn
Managing Director
info@intraenergycorp.com.au